MINING & INDUSTRIAL DEVELOPMENT

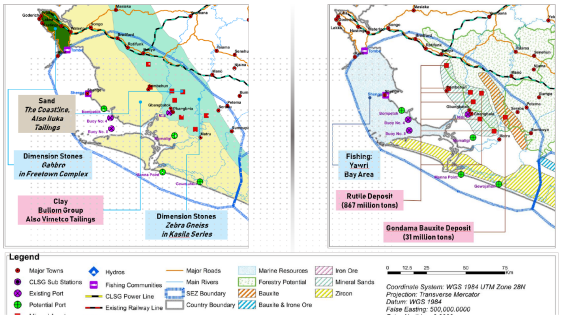
2026

Potential Special Economic Zones

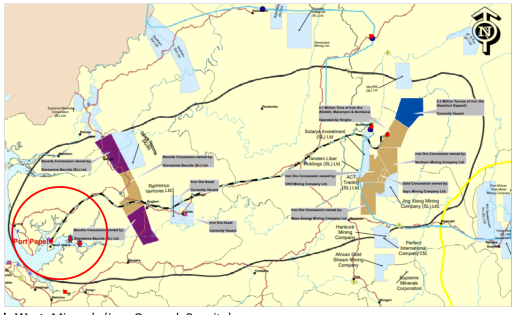
North West and South West Resource Corridors

A resource linked industrial development opportunity to establish two potential Special Economic Zones that connect mineral endowments, processing, logistics and shared infrastructure. The concept is designed to move Sierra Leone further into value addition, attract anchor investors and create competitive industrial platforms around established resource corridors and gateway infrastructure.

SOUTH WEST RESOURCE AND PROCESSING CORRIDOR



NORTH WEST MINERAL AND LOGISTICS CORRIDOR



Investment opportunity

Government is inviting market interest to help convert the two corridor concepts into **bankable, phased industrial zones**. The preferred approach is to test a master developer or PPP concession model, supported by anchor processors, logistics operators, utility providers and long term finance. Final boundaries, land, capital cost, incentives and concession terms remain subject to feasibility, due diligence and Government approvals.

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Priority resource corridors

US$1.12bn
Mineral export value, 2024

~30 Mtpa
North West gateway throughput

TBD
CAPEX after feasibility

Target investors and operators

- SEZ and industrial park master developers
- Mineral processors and anchor manufacturers
- Rail, port, logistics and common utility operators
- DFIs, infrastructure funds and blended finance partners

North West focus

- Iron ore and bauxite beneficiation and processing
- Bulk materials handling, rail and port logistics
- Industrial services, maintenance, warehousing and fabrication

South West focus

- Rutile and heavy mineral sands upgrading
- Bauxite and dimension stone processing
- Fisheries cold chain, marine logistics and support services

Bankability by design

- Anchor tenants before major trunk infrastructure
- Phased build out, reliable utilities and open access logistics
- One stop administration, transparent incentives and environmental and social safeguards

Path to an investable and bankable SEZ transaction

1 Masterplan
Demand, tenants, boundaries

2 Due diligence
Land, legal, E&S;, utilities

3 Structuring
PPP, concession, incentives

4 Market test
Anchor tenants and financiers

5 Close
Procurement, commercial and financial close

INVESTMENT SOUGHT: experienced SEZ master developer(s), anchor processors, infrastructure investors, logistics and utility operators, and DFI or blended finance partners to co-develop the feasibility, structure and phased delivery model.

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Concept and diagrams: Ministry of Mines and Mineral Resources and National Minerals Agency, June 2025. SEZ structuring principles informed by World Bank and UNCTAD guidance. All project metrics are indicative and require feasibility confirmation.